

SDCL ENERGY EFFICIENCY INCOME TRUST PLC

ANTI-BRIBERY STATEMENT

SDCL Energy Efficiency Income Trust PLC (“the Company”) is committed to ensuring that the Company, its subsidiaries, partners, employees, agents and anyone contracted to it comply with the requirements of both the UK Bribery Act 2010 and the Modern Slavery Act 2015.

The Company is committed to conducting its business fairly, honestly and openly, and has a zero-tolerance approach towards bribery and corruption.

The Company has implemented a risk-based approach to identify areas where it may be at risk to bribery and has put in place systems and procedures to reduce and manage this risk. It reserves the right not to deal with other entities that do not make the same commitment.

The Company has adopted and implemented policies and procedures which are intended to prevent the Firm, its subsidiaries, its partners, staff or agents being involved in bribery. These are reviewed regularly to ensure they remain effective.

July 2019